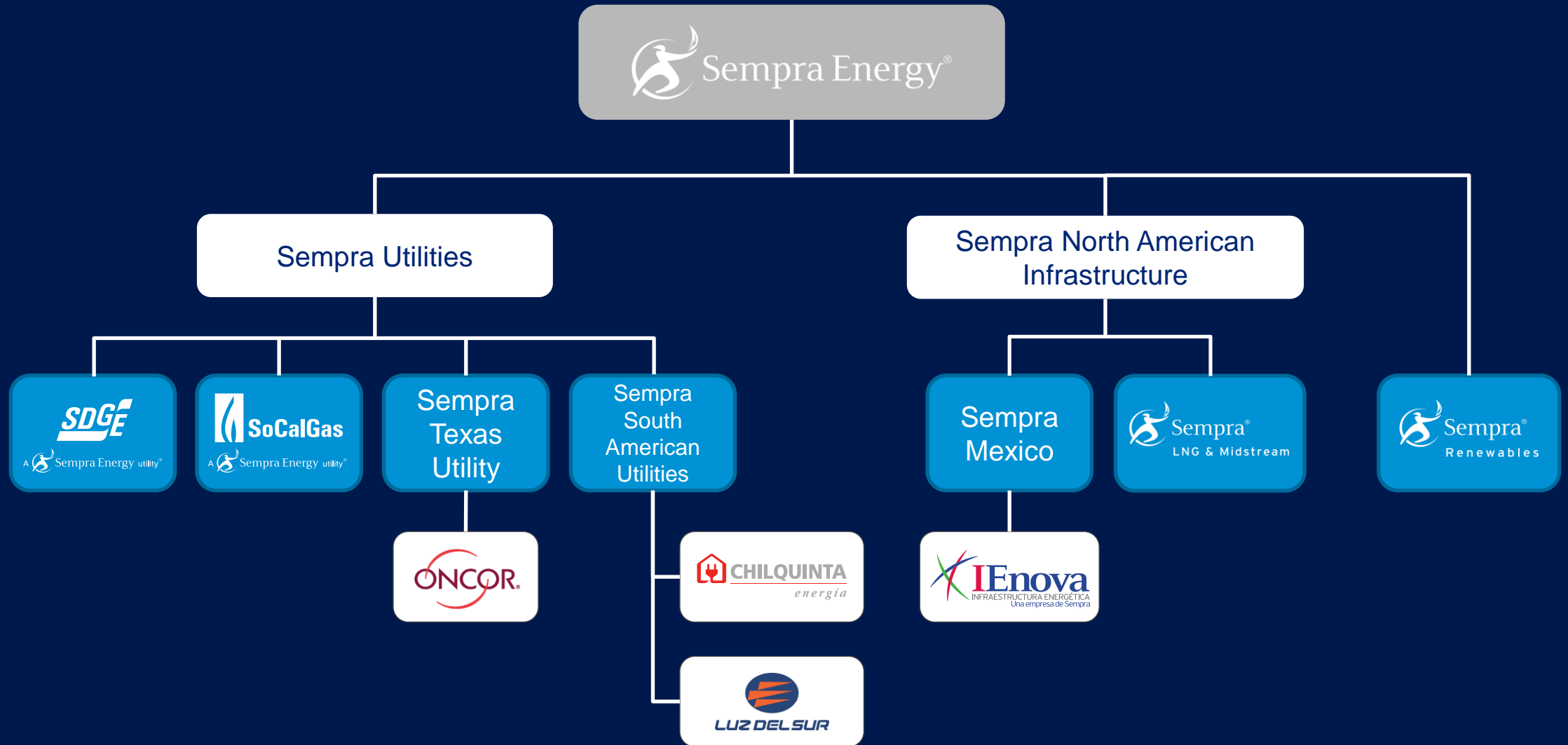




Smart Border Coalition Board of Directors

San Diego, CA
September 13, 2018

About Sempra Energy



*Sempra LNG & Midstream is not the same company as San Diego Gas & Electric or Southern California Gas Company and Sempra LNG & Midstream is not regulated by the California Public Utilities Commission.

About Sempra Energy

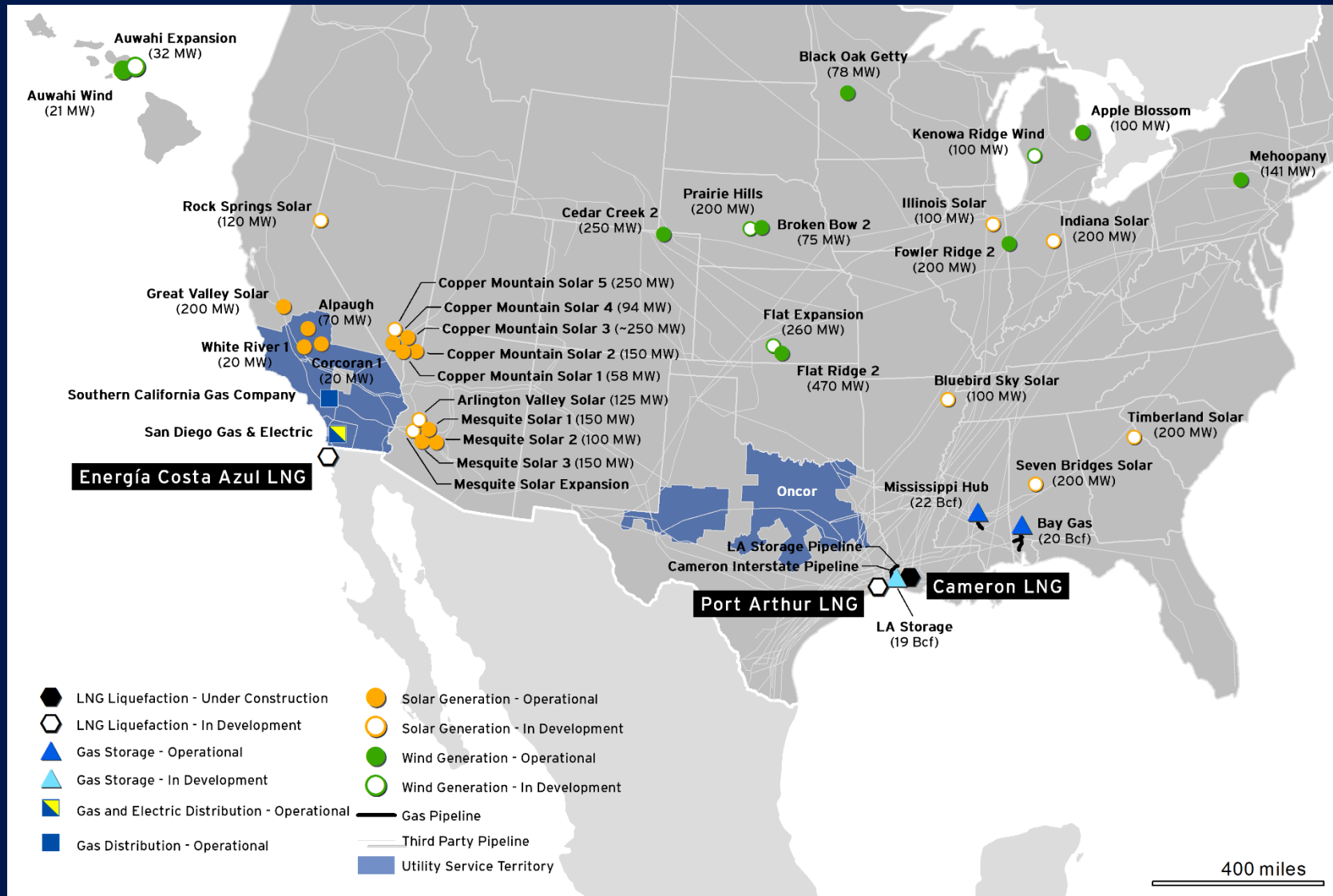
Key Metrics (US dollars)	
Total Assets	US \$60 billion
2017 Revenues Adjusted Earnings ^{(1),(2)}	US \$11.2 billion US \$1.4 billion
Market Capitalization (NYSE ticker: "SRE") (as of 08/13/2018)	~\$31 billion
Credit Rating	BBB+ (S&P) Baa1 (Moody's)

(1) On March 9, 2018 Sempra completed the acquisition of an 80.25% interest in Oncor. The 2017 Adjusted Earnings do not reflect the \$336 million in earnings that would have been attributable to Sempra's stake in Oncor; (2) Sempra's Adjusted Earnings are a non-GAAP financial measure. 2017 GAAP Earnings were USD \$256 million. GAAP represents accounting principles generally accepted in the U.S.

A Leader in North American LNG



Sempra Energy's Assets in the U.S.



Sempra Energy's Assets in Mexico, Chile and Peru

- **IEnova** (Majority-owned subsidiary in Mexico) is one of the largest private energy companies in Mexico with more than US\$8.6 billion in assets and projects under construction. It operates natural gas distribution systems, >2,900 km of natural gas transportation pipelines and an LNG regasification terminal, ~1,100 MW of renewables and gas-fired electric generation, liquids storage and LPG terminals.
- **Chilquinta** (Majority-owned subsidiary in Chile) is the third largest electric distribution company in Chile. It serves ~700,000 customers and is currently developing electric transmission and generation projects throughout the country.
- **Luz del Sur** (Majority-owned subsidiary in Peru) is the largest electric distribution company in Peru. It serves ~1,100,000 customers in Lima, Peru's capital, delivering approximately one-third of all of power used in the country.

